Tax Refund For
Elderly & Disabled
Wyoming Department
of Health
460 Hathaway Building
Cheyenne, WY 82002

TOLL FREE NUMBER

1-866-989-8901

Fax: 1-307-777-5896
E-mail: edtax.refund@wyo.gov
Web Page: www.health.wyo.gov

For a complete copy of the program rules & regulations, please send an E-mail to: edtax.refund@wyo.gov

Helping Wyoming citizens one refund at a time.

CURRENT PROPERTY TAX REFUND/CREDIT/DEFERRAL PROGRAMS IN WYOMING

Veteran's Property Tax Exemption

Property tax exemption available to a qualifying veteran or his or her surviving spouse.

Applications: Local County Assessor

Property Tax Refund Program

Application forms are available from:
Your Local County Treasurer

or

Wyoming Department of Revenue
122 W. 25th Street, 2 West
Cheyenne, Wyoming 82002-0110.
(307) 777-7320

Property Tax Deferral Program

Currently only available in Teton County.

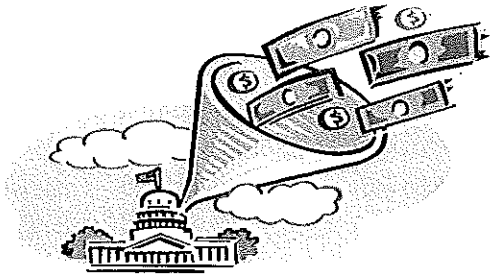
A program to defer (not refund or credit) property taxes on a qualifying residence.

Applications: Local County Assessor

Wyoming Department of Health

Commit to your health.

Tax Refund For Elderly & Disabled Program



Program Description

Everyday bills and other expenses can sure add up. Many older and disabled Wyoming residents could use a little extra financial help. Administered by the Wyoming Department of Health, the Tax Refund for Elderly & Disabled Program provides an allowance to help cover sales and use taxes, and utility and energy costs to qualified residents.

Public notice of this program is made through paid newspaper advertising, direct mail to previous applicants, outreach to senior centers and other agencies and news releases around the state.

Applications can be picked up from local senior centers from June 01, thru the last working day in August.

To receive a refund, qualified residents must submit a new application each year.

Program Eligibility

Those eligible by statute for this program are individuals who are 65 years of age or older or 18 years of age or older and totally (100 percent) disabled. Income for these individuals must be less than $17,500 per year if single or $28,500 per year if married. Residency for 12 months prior to the date of application.

For a qualified single individual, the amount of refund varies between $250 and up to $800. Income of $10,000 and below entitles the individuals to the full refund established by the program. The refund is prorated for incomes between $10,000 and $17,500.

For a married couple, the amount of refund varies between $216 and up to $900. Incomes of $16,000 and below entitles the individuals to the full refund established by the program. The refund is prorated for incomes between $16,000 and $28,500.

Important Program Notes

- There are three types of applicants; joint, single or joint with deceased spouse only if a spouse died during 2013 or 2014.
- Qualified applicants must be age 65 or over or totally disabled (100 percent) for at least one full year prior to the application date.
- Total household assets must not exceed $29,950.00 per adult household member, per W.S. 39-11-109 (c)vii.
- Refunds shall be reduced by the dollar amount received from any veteran's exemption under W.S. 39-13-105, or any property tax refund under W.S. 39-11-109 (c)(iii).
- Due to medical privacy laws we will not ask for your Social Security number. Instead, we will ask for the form number imprinted on applications in the upper right hand corner that starts with "13,"or your last and first name.

Total Number of Records for Income Year 2012

QUALIFICATION TYPE	TOTAL COUNT	PERCENT	AVERAGE REFUND
DISABLED	3252	53.18%	692.82
AGE 65 OR OVER	2863	46.82%	563.87
PREVIOUSLY QUAILIFIED	0	0.00%	0.00
RETURN TYPE			
SINGLE	5419	88.62%	637.63
JOINT	626	10.24%	592.46
JOINT WITH DECEASED	70	1.14%	588.96

Fiscal Year 2013 Sources of Revenue to Wyoming's General

Sales and Use Tax	34.9 %
Severance Tax	15.2 %
All other sources	9.6 %
Interest Income	40.3 %